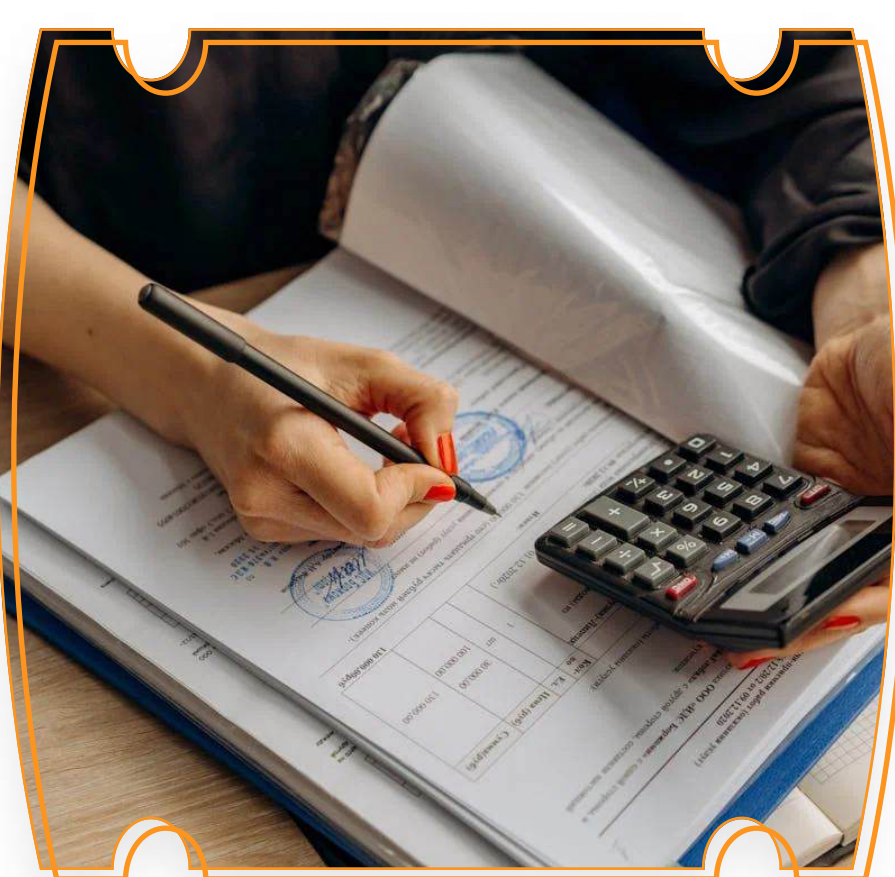


Must-Know Software Tools for Charlotte, NC Accountants

1. Excel

Even with tech's evolving role in accounting functions, tried-and-true Excel continues to top the list of most needed accounting skills. It's still an essential and applicable tool, as not all businesses have caught up to current AI and automation levels.



2. Popular Bookkeeping Software

Accountants can best serve clients and employers when they are familiar with the specific software they use. There are many options, but accountants should gain experience with those more widely used, like Quickbooks (common among small and mid-sized companies), Sage Intacct (for mid-to-larger companies), and NetSuite (for large firms).

3. ERP Systems

Enterprise Resource Planning systems, or ERP, support operations and processes, helping a business grow. Oracle and SAP are two of the most widely used ERP systems. Accountants should research, attend webinars, and join online communities to learn more about various ERPs.

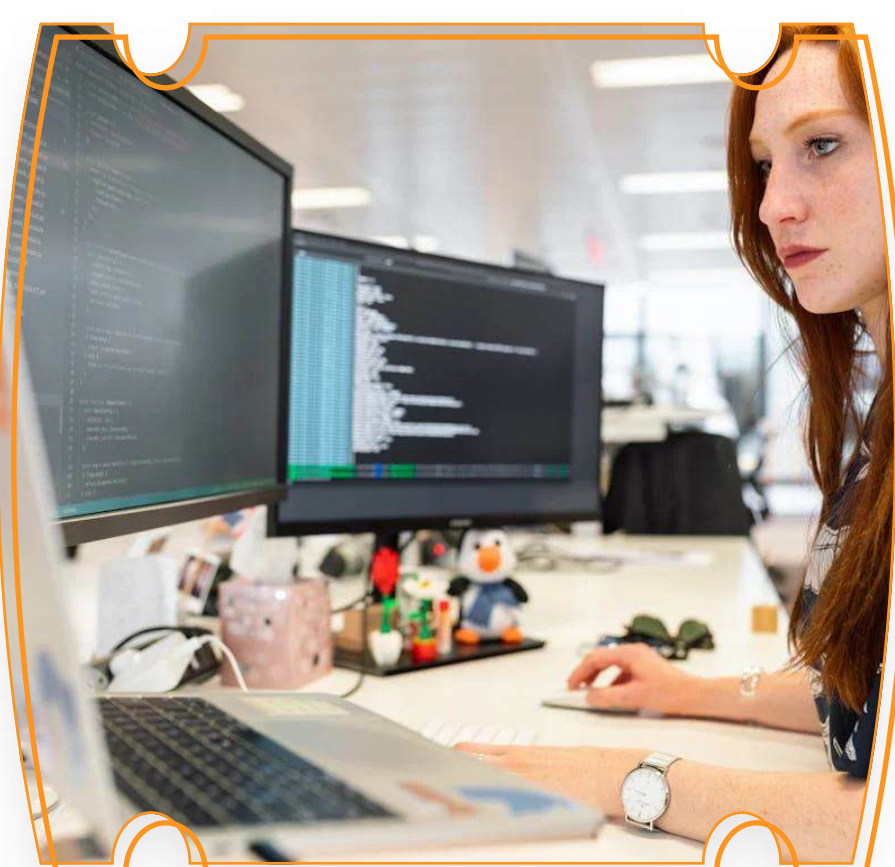


4. Cloud Computing

Accountants can expect more modernized and collaborative work environments. Cloud-based software helps bring teams and information together. An accountant may need to help clients transition to cloud-based software for information sharing. Cloud computing allows a firm to improve its efficiency and flexibility.

5. Tax Prep Software

Firms need help reporting and saving money at tax time. Accountants should familiarize themselves with popular tax software such as Thomas Reuters UltraTax or Drake Tax.



6. Analytical Software

Accountants must be skilled in analyzing large data sets for better decision-making using tools like Excel, Power BI, and Tableau. These software help with data visualization, reporting, and forecasting, allowing accountants to provide valuable insights and strategic advice to business owners.

7. Industry-Specific Software

Accounting for real estate companies in Charlotte, NC, requires someone who understands the rules and regulations for realty. Advanced software can streamline tasks like bookkeeping, job costing, and cash flow tracking, ensuring compliance and efficiency. Specialized knowledge helps businesses meet the demands of a growing market.

